

## Tax Residency Self-Certification Request

### Action Required: Confirm Your Tax Residency Status

To comply with international tax regulations (including the Common Reporting Standard and FATCA), **Discovery Credit Union** must collect and maintain accurate information about the tax residency of **all account holders, both new and existing members**.

### What You Need to Do

Please confirm your tax residency status by completing the below **Tax Residency Self-Certification Information**. This form is required even if you are only a tax resident in the UK. (i.e. only pay tax in the UK)

### Why This Is Required

Financial institutions are legally obligated to report certain information to tax authorities. This helps prevent tax evasion and ensures compliance with global standards.

### Self-Certification Form

Full Name:	
Date of Birth:	
Current Residential Address:	
Country(ies) of Tax Residence:	
Tax Identification Number(s) (TIN) for each country ( <b>e.g. UK: National Insurance Number, US: Social Security Number, where applicable</b> ):	

### Declaration:

*“I certify that the information provided is true, correct, and complete.”*

Signature and Date .....